

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	25,917.41	-785.91	-2.94%	Soft opening expected				
S&P 500	3,003.37	-86.86	-2.81%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 32 points at the opening bell.				
FTSE 100	6,718.20	63.31	0.95%	*Overseas, most Asian stocks were trading lower on Wednesday as an emergency rate cut from the US Federal Reserve did little to soothe investor fears over the coronavirus's widening fallout.				
DAX	11,985.39	127.52	1.08%	Corporate News				
Nikkei 225	21,207.50	124.77	0.59%	*Infosys: The company got an order from K+S AG to set up hybrid cloud data centres.				
Nasdaq	8,684.09	-268.07	-2.99%	*Koltie Patil: NCLT approved scheme of the merger by absorption of Beilflower Properties with the company.				
Indian Indices				*Max Financial: The company will issue 7.54 crore shares to Mitsui Sumitomo at Rs 565.11 per share.				
Nifty 50	11,303.30	170.55	1.53%	*HAL: The company got the International Court of Arbitration notice on request for arbitration from RUAG Aerospace.				
BSE Sensex	38,623.70	479.68	1.26%	*Tech Mahindra's subsidiary Comwiva Technologies has agreed to sell its 100% shareholding in Terra Payment Services (Netherlands) BV along with its subsidiaries				
Nifty Bank	29,177.05	308.65	1.07%	*HFCL bags purchase order worth Rs 196 crore from L&T for supply of optical fibre cables				
NIFTY Midcap 100	17,004.35	332.60	1.99%	*Welspun India board to consider proposal to recommend interim dividend on March 9				
NIFTY Smallcap 100	5,689.90	82.80	1.48%	*Torrent Pharma to consider the proposal for payment of interim dividend on March 11				
Forex Rates				*Indiabulls Real Estate - Merger process of projects of Embassy Property is progressing well. Embassy reached at an advanced stage of discussions with Blackstone and others for an investment of upto USD 200 million				
USD/INR	73.29	0.55	0.76%	*Vedanta: Moody's Investors Service has downgraded Vedanta Resources Limited's (Vedanta) corporate family rating (CFR). The rating was downgraded to B1 from Ba3.				
EUR/INR	81.42	0.72	0.89%	*Reliance Communications: State Bank of India is learnt to have approved resolution plan for Reliance Communications, through which lenders are expected to recover around Rs 23,000 crore, PTI reported.				
GBP/INR	93.69	0.92	0.99%	*Reliance Capital promoter pledges 4.92% stake in company on February 26 - CNBC-TV18				
JPY/INR	0.68	0.01	0.85%	Indian Economy				
Commodities				*India, the world's main supplier of generic drugs, has restricted the export of 26 pharmaceutical ingredients and the medicines made from them, including Paracetamol, a common pain reliever also sold as acetaminophen, as the coronavirus outbreak plays havoc with supply chains.				
Crude Oil WTI Feb-2019	3,786	67	1.80%	Global Economy				
Natural Gas Feb-2019	190	-1.3	-0.68%	*The World Health Organization (WHO) on Tuesday warned of a global shortage and price gouging for protective equipment to fight the fast-spreading coronavirus and asked companies and governments to increase production by 40% as the death toll from the respiratory illness mounted.				
Gold Apr-2019	32,834	-212	-0.64%	NSE Indices / Sectoral Performance				
Silver Mar-2019	39,510	-312	-0.78%					
Aluminium Feb-2019	130	-3.05	-2.29%					
Copper Feb-2019	433	-6.75	-1.54%					
Fund Flows								
Cash(Rs Crores)								
FII	5,679.09	8,094.89	-2,415.80					
DII	6,177.35	3,042.11	3,135.24					
F&O								
FII Index Fut	8,014.24	7,773.13	241.11					
FII Index Opt	302,475.68	301,594.47	881.21					
Market Volatility								
CBOE VIX	36.82	3.40	10.17%					
INDIA VIX	24.54	-0.66	-2.62%					
10 yrs Gsec Yield								
US	1.01%	-0.51	-0.07					
India	6.34%	-0.16	0					
Nifty Supports								
S3	53	S2	51					
Nifty	11130	11180	11230					
Nifty Bank (NSEBANK)	28580	28750	28940					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	357.55	365.40	380.70	388.55	403.85	411.70	427.00
INFRATEL	Bharti Infratel Limited	200.78	206.92	212.73	218.87	224.68	230.82	236.63
TCS	Tata Consultancy Services Limited	1,967.33	1,989.67	2,015.33	2,037.67	2,063.33	2,085.67	2,111.33
ASIANPAINT	Asian Paints Limited	1,723.70	1,745.35	1,774.70	1,796.35	1,825.70	1,847.35	1,876.70
INFY	Infosys Limited	724.08	732.67	741.83	750.42	759.58	768.17	777.33
TITAN	Titan Company Limited	1,179.00	1,202.00	1,226.00	1,249.00	1,273.00	1,296.00	1,320.00
UPL	UPL Limited	499.55	506.05	513.65	520.15	527.75	534.25	541.85
YESBANK	Yes Bank Limited	27.37	28.93	30.17	31.73	32.97	34.53	35.77
ICICIBANK	ICICI Bank Limited	499.43	503.97	510.43	514.97	521.43	525.97	532.43
DRREDDY	Dr. Reddy's Laboratories Limited	2,824.75	2,878.00	2,971.50	3,024.75	3,118.25	3,171.50	3,265.00
ULTRACEMCO	UltraTech Cement Limited	4,033.25	4,095.40	4,204.70	4,266.85	4,376.15	4,438.30	4,547.60
WIPRO	Wipro Limited	215.43	218.02	220.63	223.22	225.83	228.42	231.03
ITC	ITC Limited	187.02	189.78	191.92	194.68	196.82	199.58	201.72
IOC	Indian Oil Corporation Limited	101.27	102.78	104.77	106.28	108.27	109.78	111.77
KOTAKBANK	Kotak Mahindra Bank Limited	1,551.93	1,569.47	1,601.28	1,618.82	1,650.63	1,668.17	1,699.98
TECHM	Tech Mahindra Limited	730.10	736.10	745.65	751.65	761.20	767.20	776.75
HDFCBANK	HDFC BANK Limited	1,154.53	1,161.27	1,171.88	1,178.62	1,189.23	1,195.97	1,206.58
ONGC	Oil & Natural Gas Corporation Limited	86.05	87.85	90.40	92.20	94.75	96.55	99.10
HINDUNILVR	Hindustan Unilever Limited	2,102.47	2,122.08	2,150.37	2,169.98	2,198.27	2,217.88	2,246.17
LT	Larsen & Toubro Limited	1,143.12	1,152.58	1,167.87	1,177.33	1,192.62	1,202.08	1,217.37
AXISBANK	Axis Bank Limited	657.13	666.07	677.93	686.87	698.73	707.67	719.53
HDFC	Housing Development Finance Corporation Limited	2,116.27	2,144.78	2,169.87	2,198.38	2,223.47	2,251.98	2,277.07
NTPC	NTPC Limited	99.67	101.98	105.32	107.63	110.97	113.28	116.62
HCLTECH	HCL Technologies Limited	545.47	550.23	559.22	563.98	572.97	577.73	586.72
INDUSINDBK	Indusind Bank Limited	1,035.07	1,054.03	1,080.02	1,098.98	1,124.97	1,143.93	1,169.92
RELIANCE	Reliance Industries Limited	1,295.70	1,308.85	1,327.60	1,340.75	1,359.50	1,372.65	1,391.40
BAJAJ-AUTO	Bajaj Auto Limited	2,581.67	2,617.33	2,658.67	2,694.33	2,735.67	2,771.33	2,812.67
BAJFINANCE	Bajaj Finance Limited	4,208.75	4,264.40	4,363.65	4,419.30	4,518.55	4,574.20	4,673.45
ZEEL	Zee Entertainment Enterprises Limited	215.15	224.50	237.25	246.60	259.35	268.70	281.45
CIPLA	Cipla Limited	380.73	391.37	407.93	418.57	435.13	445.77	462.33
BAJAJFINSV	Bajaj Finserv Limited	8,306.47	8,493.23	8,743.12	8,929.88	9,179.77	9,366.53	9,616.42
SBIN	State Bank of India	276.63	280.97	285.73	290.07	294.83	299.17	303.93
ADANIAPORTS	ADANIAPORTS	336.53	339.27	343.58	346.32	350.63	353.37	357.68
COALINDIA	Coal India Limited	163.63	167.27	172.38	176.02	181.13	184.77	189.88
GRASIM	Grasim Industries Limited	647.20	659.10	680.80	692.70	714.40	726.30	748.00
BHARTIARTL	Bharti Airtel Limited	494.62	504.38	513.82	523.58	533.02	542.78	552.22
POWERGRID	Power Grid Corporation of India Limited	171.28	176.67	183.93	189.32	196.58	201.97	209.23
MARUTI	Maruti Suzuki India Limited	6,162.03	6,221.27	6,303.68	6,362.92	6,445.33	6,504.57	6,586.98
TATAMOTORS	Tata Motors Limited	120.48	122.87	126.63	129.02	132.78	135.17	138.93
BPCL	Bharat Petroleum Corporation Limited	402.57	408.03	416.22	421.68	429.87	435.33	443.52
GAIL	GAIL (India) Limited	96.30	97.90	100.60	102.20	104.90	106.50	109.20
HEROMOTOCO	Hero MotoCorp Limited	1,913.13	1,944.57	2,000.98	2,032.42	2,088.83	2,120.27	2,176.68
HINDALCO	Hindalco Industries Limited	144.13	147.47	153.78	157.12	163.43	166.77	173.08
M&M	Mahindra & Mahindra Limited	444.08	449.67	459.83	465.42	475.58	481.17	491.33
VEDL	Vedanta Limited	108.22	110.93	115.57	118.28	122.92	125.63	130.27
TATASTEEL	Tata Steel Limited	354.37	362.23	375.27	383.13	396.17	404.03	417.07
JSWSTEEL	JSW Steel Limited	229.48	234.07	239.93	244.52	250.38	254.97	260.83
EICHERMOT	Eicher Motors Limited	16,912.00	17,156.00	17,553.00	17,797.00	18,194.00	18,438.00	18,835.00
End of the Report.....								
Disclaimer:..								
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or								